



The **Board of Pensions and Relief**
of the Reformed Episcopal Church

200 Glen Gary Drive
Havertown, PA 19083
610-449-6267

The Rev. Dr. Jon W. Abboud, Treasurer
Mrs. Tonya M. Forsberg, Secretary

December 2023

Dear Brethren:

Please find attached the 2023 Pension Calculation Form to be used for pension contributions based on your presbyter's 2023 salary. This form is designed to enable you to determine the amount of the contribution your church/agency must make to the pension plan of your pastor(s). If your church has more than one eligible presbyter employed, please complete and return a form for each individual. Local churches may elect also to enroll deacons and other employees for whom this form should also be utilized.

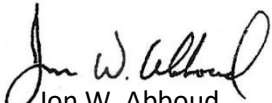
The mandated contribution is 12% of salary, housing allowance/fair rental value, and utilities for the rectory with a minimum contribution of \$500 for a presbyter serving a parish.

Contributions are due for all clergymen ordained to the presbyterate before January 1, 2023. If your church or agency employed an eligible individual for part of 2023 and that individual is no longer employed, contributions are still due for that portion of 2023 during which the individual was employed.

All contributions for 2023 along with a copy of the completed 2023 Pension Calculation Form must be received by this office no later than **January 31, 2024**. Please make checks payable to **The Board of Pensions and Relief**.

The Board strongly encourages each participating individual and the church/agency for which the contribution is made to retain both a copy of the attached form and submitted check for their record.

Your servant in Christ,


Jon W. Abboud

2023 Pension Calculation Form

To ensure accounting accuracy, this completed form MUST accompany each contribution. Make as many copies of this form as necessary.

Retain one copy for the church/agency's record and one for the individual contributor.

Participant's Name _____

Current Address _____

New Applicants Only:
Date of Birth _____ Date of Hire _____ SS# _____
Phone _____ Email _____

Church/Agency _____

Church/Agency Address _____

2023 Base Salary (less all benefits) \$ _____

2023 Housing Allowance and/
or Fair Rental Value of Rectory \$ _____

2023 Rectory Utilities \$ _____

Total Income \$ _____

Total 2023 Contribution \$ _____
The **greater** of total income x 12% or \$500 (minimum contribution)

Submit payment (payable to the Board of Pensions and Relief) and form by
January 31, 2024:

Board of Pensions and Relief
200 Glen Gary Drive
Havertown, PA 19083